ANUROOP PACKAGING LIMITED

CIN: L25202MH1995PLC093625

REGISTERED. OFFICE – 105, AMBISTE BUDRUK, POST KHANIVALI, TAULKA – WADA, PALGHAR - 421303. CORPORATE OFFICE – 607, 6TH FLOOR, IJMIMA COMPLEX, OFF. LINK ROAD, MALAD (WEST), MUMBAI – 400064. Contact No.: 022-49240182/83 Email ID: <u>info@anurooppackaging.com</u> Website: <u>https://anurooppackaging.com/</u>

Date: August 31, 2024

To, **The BSE Limited,** Listing Department, P J Towers, 1st floor Dalal Street, Mumbai 400 001

Sub: Corrigendum to the Notice of the 29th Annual General Meeting of Anuroop Packaging Limited to be held on September 09, 2024.

Ref: Our earlier Outcome dated August 14, 2024 for Annual Report and Notice of AGM.

Dear Sir / Madam,

This is in continuation to the Notice of 29th Annual General Meeting of the Company (AGM Notice), which has already been emailed to all the shareholders of the Company on August 14, 2024. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Annual General Meeting has been sent regarding changes in the AGM Notice and Explanatory Statement by revision in the terms of certain items.

Except as detailed in the attached Corrigendum, all other items of the AGM Notice along with Explanatory Statement dated August 14, 2024 shall remain unchanged. This Corrigendum will also be available on the Website of the Company at https://anurooppackaging.com/.

Please note that on and from the date hereof, the AGM Notice of the 29th AGM which is to be conducted on September 09, 2024 shall always be read collectively with this Corrigendum.

Kindly take the same on your record.

For and on behalf of Anuroop Packaging Limited

Akash Amarnath Sharma Managing Director DIN: 06389102

Encl: As Stated Above



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CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING

An Annual General Meeting ("AGM") of the Members of ANUROOP PACKAGING LIMITED ("the Company") is scheduled to be held on MONDAY, SEPTMEBER 09, 2024 AT 11:30 A.M.

The Notice of the AGM ("AGM Notice") was dispatched to the Shareholders of the Company on August 14, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India and all other applicable provisions.

The Company had filed application with the stock exchange namely BSE Limited ("BSE"), for seeking inprinciple approval in relation to the proposed preferential issue of Equity Shares & Convertible Warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from BSE through e-mail dated August 26, 2024 and has directed the Company to rectify / provide additional details through Corrigendum.

This Corrigendum is being issued to notify the amendments/ provide clarifications & additional details with respect to certain disclosures made under the Notice & explanatory statement to Item No. 4 & 5, which is annexed as the "Notice" & "Explanatory Statement", as mentioned herein:

1. Changes/Amendments in the Resolution & Explanatory Statement in Item No. 4 - Offer, Issue and Allot Equity Shares on Preferential basis to Certain Identified Non-Promoters.

Original Resolution & Expla	natory Statement	Changes/Amendments Explanatory Statement	in Resolution &
	RESO	UTION	
To create, issue, offer and allot, to extent of 6,46,875 (Six Lakhs Forty Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 32 /- (Rupees Thirty-Two only) per equity share (which includes a premium of Rs. 22/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a		5,17,500 (Five Lakh Seve Hundred) Equity shares of (Rupees Ten only) each fu an issue price of Rs. 40 /- (equity share (which inclu	enteen Thousand Five f face value of Rs.10/- lly paid up for cash, at (Rupees Forty only) per des a premium of Rs. aggregating up to Rs. to Crores Seven Lakhs accordance with the ideration by way of a
private placement basis ("Preferential Issue"). Name of the Proposed Number of equity shares proposed to be allotted		Name of the Proposed Allo Number of the Allottees number of Equity Shares P changes as mentioned bel	s remain same, the roposed to be allotted
Mukesh Saremal Jain	31,250	Name of the Proposed	Number of equity
Tej Manish Shah	1,56,250	Allottees	Number of equity shares proposed to
Parth Gupta HUF	93,750	Autoros	be allotted
Paresh Jain HUF	31,250	Mukesh Saremal Jain	25,000
Dipika Kalpesh Jain	31,250		20,000



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meeting held on August 14, 2024, and subsequer meeting held on August 31, 2024 approved th raising of funds of up to Rs. 207 lacs by creating			
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	paid up for cash, at an issue price of Rs. 32 /- (Rupees Thirty-Two only) per equity share (which includes a premium of Rs. 22/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a private placement basis ("Preferential Issue"), to the below mentioned Proposed Allottees from the 'Non-Promoters".	value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a private placement basis ("Preferential Issue"), to the below mentioned Proposed Allottees from the 'Non- Promoters".
	Point No. 3 - Maximum number of specified securities to be issued:	Point No. 3 - Maximum number of specified securities to be issued:
_	The Company is proposing to issue to the extent of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each to the Proposed Allottees in terms of the Chapter V of SEBI ICDR Regulations, 2018. Point No. 4 - Intent of the promoters, directors or key managerial personnel of the issuer and proposed allottee to subscribe to the offer:	The Company is proposing to issue to the extent of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each to the Proposed Allottees in terms of the Chapter V of SEBI ICDR Regulations, 2018. Point No. 4 - Intent of the promoters, directors or key managerial personnel of the issuer and proposed allottee to subscribe to the offer:
	The Proposed Allottees are would fall under the 'non-promoter' category. The said allottees propose to subscribe for of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy- Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each on a preferential basis is necessitated to fulfill the objects as mentioned	The Proposed Allottees are would fall under the 'non-promoter' category. The said allottees propose to subscribe for of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each on a preferential basis is necessitated to fulfill the objects as mentioned above.
	above. None of the Directors, Promoters or Key Managerial Personnel intends to subscribe to any shares pursuant to this preferential issue of equity shares.	
-	Point No. 8 - Basis or justification for the price (including the premium, if any) has been arrived at:	Point No. 8 - Basis or justification for the price (including the premium, if any) has been arrived at:
and the second second	In terms of the SEBI ICDR Regulations, 2018, the offered price at which the equity shares can be issued is Rs. 30.08 per equity share, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue.	In terms of the SEBI ICDR Regulations, 2018, the offered price at which the equity shares can be issued is Rs. 38.48 per equity share, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue.
	Boint No. 10 - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, and the percentage of pre and post-preferential issue capital that may be held by them:	Point No. 10 - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, and the percentage of pre- and post-preferential issue capital that may be held by them:
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Name of the Propose d	Pre- Preferentia l issue shareholdi	No. of Equity Shares to be	% of Post issue capit	Name of the Proposed Allottees, Category & Number of the Allottees remain same number of Equity Shares Proposed to be all changes as mentioned below: -				
Allottee and Ultimate benefici al owner	ng	Allotte d	al	Name of the Propose d Allottee	Pre- Preferentia l issue shareholdi ng	No. of Equity Shares to be Allotte	% of Post issue capit al	
Mukesh Saremal Jain	NIL -	31,250	0.20	and Ultimate benefici	· .	d		
Tej Manish Shah	NIL	1,56,25	0.98	al owner Mukesh Saremal Jain	500	25,000	0.17	
Parth Gupta HUF	5,000	93,750	0.62	Tej Manish Shah	NIL	1,25,00 0	0.82	
(Ultimate Beneficia I Owner – Parth Gupta)				Parth Gupta HUF (Ultimate	5,000	75,000	0.52	
Paresh Jain HUF (Ultimate Beneficia	NIL	31,250	0.20	Beneficial Owner – Parth Gupta)			2	
l Owner – Paresh Jain)				Paresh Jain HUF (Ultimate	NIL	25,000	0.16	
Dipika Kalpesh Jain	NIL	31,250	0.20	Beneficia l Owner – Paresh			×	
Vinita Paresh Jain	NIL	31,250	0.20	Jain) Dipika Kalpesh	NIL	25,000	0.16	
Bhavi Doshi Parita	NIL	31,250	0.20	Jain Vinita Paresh	NIL	25,000	0.16	
Doshi				Jain		05.000	-	
Raj Doshi	NIL	15,625	0.10	Bhavi Doshi	NIL	25,000	0.16	
Dhruvin Doshi Roshini	NIL	31,250	0.20	Parita Doshi	NIL	25,000	0.16	
Ghadge	INIL	01,200	0.20	Raj Doshi	NIL	12,500	0.08	
Nikita Agarwal	NIL	15,625	0.10	Dhruvin Doshi	NIL	25,000	0.16	
Meena Mittal	NIL	15,625	0.10	Roshini Ghadge	NIL	25,000	0.16	
Sagar	NIL	15,625	0.10	Nikita	NIL PAC	12,500	0.08	



Deshmuk				Agarwal			
h				Meena	NIL	12,500	0.08
Chavan	NIL	31,250	0.20	Mittal			
Padmaka			ALL	1			
r Kondiba				Sagar	NIL	12,500	0.08
- Horidiba				Deshmuk			
Sona	NIL	21,875	0.14	h			
Sharma			2001.0	Chavan	NIL	25,000	0.16
Tushar	NIL	31,250	0.20	Padmaka			
Dave	THE .	01,200		r Kondiba		100	× .
					610	10 500	0.09
				Sona	NIL	12,500	0.08
				Sharma			0.40
				Tushar	NIL	25,000	0.16
				Dave			
Point No. 16 -				Point No. 16			
The Company				The Compan			
extent of Rs.	Rs. 2,07,00,	,000 /- (Ru	pees Two	extent of Rs.			
Crores Seven							
6,46,875 (Six	Lakhs Forty	-Six Thous	and Eight	(Five Lakh S			
Hundred and S				Equity shares	of face value		
value of Rs.10	- (Rupees Te	n only) each	n fully paid	only) each fu			
up for cash, at	an issue pric	e of Rs. 32	/- (Rupees	of Rs. 40 /- (
Thirty-Two only				(which includes a premium of Rs. 30/- per equit			
a premium of F				share). The	issue pric	e is deter	mined i
price is dete				accordance with the preferential issue guideline given in SEBI ICDR Regulations, 2018 an			
preferential is							
, Regulations, 2					amendments	thereto which	h is base
thereto which					ant date i.e	., 09-08-202	4, Friday
26-07-2024, F					rty days prid	or to this n	neeting o
this meeting of				shareholders	3.		
Point No. 13			rn of the	Point No. 1	3 - Shareho	olding patte	rn of th
issuer before					e and after p		
The sure is sure of	ad Deat Joour	Sharahold	ing Pattorn	The pre iss	ue and Pos	t Issue Sha	reholding
The pre issue a is attached he					ached herewi		
Point No. 17 -	and the second se	and the second se		Point No. 17	- Name and	address of v	aluer wh
performed va	luation:			performed v	aluation:	2 	
ValuGenius Ac	visors LLP			ValuGenius Advisors LLP			
Registered Val				Registered V	aluer Entity		
IBBI Registratio		V-E/07/202	3/197	IBBI Registration No. IBBI/RV-E/07/2023/197			
401, Purva Pla							
Road, Borivali					li (West) , Mui	nbai 400 092	2.
(Name of the V				(Name of the	Valuer - CA J	ainam Shah	- Partner)
COP No. COP/					P/05/ONL/20-		
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2. Changes/Amendments in the Resolution & Explanatory Statement in Item No. 5 - Preferential Allotment of Convertible Warrants to the Promoter, Promoter Group and Certain Identified Non-Promoters.

Original Resolution & Explanatory	Statement	Changes/Amendments in Res Explanatory Statement	solution &	
	RESOL	and the second se		
To create, issue, offerand allot, up		To create, issue, offerand allot, up	to 40 75 00	
Fully Convertible Warrants ("Warrants") each		(Forty Lakh Seventy-Five Thousand) Fully		
convertible into 1 (One) Equity Share		Convertible Warrants ("Warrants") each		
of Rs. 10/- (Rupees Ten Only) eac		convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equit Shares"), to the Promoter, Promoter Group &		
Shares"), to the Promoter, Promo				
Non-Promoter group, on preferentia				
or more tranches, at an issue pric		Non-Promoter group, on preferentia		
Rupees Thirty Two Only) each, wh		or more tranches, at an issue price		
higher than the price as de		(Rupees Forty Only) each, which is		
accordance with the provisions of		than the price as determined in acc		
SEBI ICDR Regulations, for an aggre		the provisions of Chapter V of		
of up to Rs.14,80,00,960 (Fourteen		Regulations, for an aggregate amo		
akhs Nine Hundred and Sixty Rup		Rs.16,30,00,000 (Sixteen Crores		
cash, on such further terms and o		Only) for cash, on such furthe		
detailed herein below to the below		conditions as detailed herein below	to the belo	
persons ("Proposed Allottees") b	y way of a	mentioned persons ("Proposed A	Allottees") b	
preferential issue in accordance with		way of a preferential issue in accord	ance with th	
he Warrants as set out herein.		terms of the Warrants as set out her	ein	
Name of the Proposed Allottees	Warrants	Name of the Proposed Allottees, Ca	tegory & PAN	
	Quantity	Number of the Allottees remain same, the		
Akshay Amarnath Sharma	4,68,600	number of Warrants Proposed to	be allotted	
Akash Amarnath Sharma	6,60,100	changes as mentioned below: -		
Amarnath Sharma HUF	1,11,030	Name of the Proposed Allottees	Warrants	
Shweta Akash Sharma	2,48,015		Quantity	
Kiran Amarnath Sharma	11,68,535	Akshay Amarnath Sharma	5,00,000	
Wealth 4 U Hospitality	5,00,000	Akash Amarnath Sharma	5,10,000	
Consultancy Private Limited	5 00 000	- Amarnath Sharma HUF	1,60,000	
Shreeji Capital & Finance Private	5,00,000	Shweta Akash Sharma	3,80,000	
Limited Ranvir Singh	3,12,500	Kiran Amarnath Sharma	7,50,000	
Dinesh Sharma	3,12,500	Wealth 4 U Hospitality	5,00,000	
Dhruvin Doshi	31,250	Consultancy Private Limited	F 00 000	
Veer Joisher	1,56,250	Shreeji Capital & Finance Private	5,00,000	
Virali Joisher	1,56,250	Limited Ranvir Singh	2,50,000	
Virau Joisnei	1,00,200	Dinesh Sharma	2,50,000	
		Dhruvin Doshi	25,000	
		Veer Joisher	1,25,000	
		Virali Joisher	1,25,000	
	lovent Detel	RESOLVED FURTHER THAT the 'Re		
	levant Date.			
		as per the provisions of Chapter V	V of the SEE	
RESOLVED FURTHER THAT the 'Re as per the provisions of Chapter \	of the SEBI	as per the provisions of Chapter		
	/ of the SEBI f determining	as per the provisions of Chapter V ICDR Regulations for the purpose of the minimum assue price of t	f determinin	



proposed to be allotted to the above mentioned allottees is July 26, 2024	proposed to be allotted to the above mentioned allottees is August 09, 2024.
EXPLANATORY	STATEMENT
To issue and allot up to 46,25,030 Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoter group, on preferential basis, in one or more tranches, at an issue price of Rs 32/- (Rupees Thirty Two Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs.14,80,00,960 (Fourteen Crore Eighty Lakhs Nine Hundred and Sixty Rupees Only), for cash as per the details disclosed in the respective resolution. The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on August 14, 2024.	To issue and allot up to 40,75,000 (Forty Lakf Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") each convertible into (One) Equity Share of face value of Rs. 10/ (Rupees Ten Only) each("the Equity Shares"), to the Promoter, Promoter Group & Non-Promote group, on preferential basis, in one or more tranches, at an issue price of Rs 40/- (Rupees Forty Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations for an aggregate amount of up to Rs.16,30,00,000 (Sixteen Crores Thirty Lakhs Only), for cash as pe the details disclosed in the respective resolution The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013 The said proposal has been considered and approved by the Board in its meeting held of August 14, 2024 and subsequent meeting held of August 31, 2024. Point No. 1 - Particulars of the offer including
date of passing of Board resolution, kind of Securities offered, maximum number of Securities to be issued, manner of issue of shares, class or classes of persons to whom allotment is proposed to be made and the Issue Price.	date of passing of Board resolution, kind o Securities offered, maximum number o Securities to be issued, manner of issue o shares, class or classes of persons to whon allotment is proposed to be made and the Issue Price.
The Board of Directors at its meeting held on August 14, 2024 has approved, subject to the approval of the Members and such other approvals as may be required, to issue and allot up to 46,25,030 Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs 32/- (Rupees Thirty- Two Only) each) ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoters, on preferential basis.	The Board of Directors at its meeting held or August 14, 2024 and subsequent meeting held or August 31, 2024 has approved, subject to the approval of the Members and such othe approvals as may be required, to issue and allo up to 40,75,000 (Forty Lakh Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only each at an issue price of Rs 40/- (Rupees Forty each) ("the Equity Shares"), to the Promoter Promoter Group & Non-Promoters, or preferential basis.
Point No. 2 - Basis on which the price has been arrived at and justification for the price (including premium, if any):	Point No. 2 - Basis on which the price has been arrived at and justification for the price (including premium, if any):
	In terms of the provisions of Regulation 164(1) o

DA

		Total	Rs.16,30,00,000	
• # ·		General Corporate Purposes	Rs. 3,26,00,000	
10		business	De 0.00.000.000	
Total .	Rs.14,80,00,960	Working Capital for existing	Rs. 3,26,00,000	
business General Corporate Purposes	Rs. 2,96,00,192	Investment/Providing Loans in Subsidiary.	Rs. 4,07,50,000	
Working Capital for existing	Rs. 2,96,00,192	Unsecured Loans/ Creditors		
Investment/Providing Loans in Subsidiary.	Rs. 3,70,00,240	Expansion of Business Repayment of Secured /	Rs. 4,07,50,000 Rs.1,63,00,000	
Unsecured Loans/ Creditors			(IN INR)	
Repayment of Secured /	Rs. 1,48,00,096		of the Objects*	
Expansion of Business	(IN INR) Rs. 3,70,00,240	· · · · · · · · · · · · · · · · · · ·	amount to be utilized for each	
Particulars	Total estimated amount to be utilized for each of the Objects*	Tentative timelines for uti Proceeds from the date of rece unchanged. Particulars	ipt of funds remain Total estimated	
Point No. 5 - Objects of the P	referential Issue	The Object of the Preferent		
Point No. 4 - Relevant Date In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date', for the purpose of determining the minimum issue price of the Warrants proposed to be allotted to the above mentioned allottees is July 26, 2024 (i.e. being the date, which is 30 days prior to the date of passing of this resolution.		Point No. 4 - Relevant Date In terms of the provisions of Chapter V of the SEE ICDR Regulations, the 'Relevant Date', for the purpose of determining the minimum issue price of the Warrants proposed to be allotted to the above mentioned allottees is August 09, 2024 (i.e. being the date, which is 30 days prior to the date of Annual General Meeting of the Company.		
Aggregate amount of up to (Fourteen Crore Eighty Lakhs Sixty Rupees Only) for cash.		Aggregate amount of up to (Sixteen Crores Thirty Lakhs O		
intends to raise by way of su		intends to raise by way of su		
preferential basis to the propo 32/- (Rupees Thirty-Two Only) the floor price computed in Chapter V of the SEBI ICDR Re Point No. 3 - Amount whi	being not less than accordance with gulations.	preferential basis to the proposed allottees at Rs. 40/- (Rupees Only) being not less than the floor		
In view of the above, the Boa decided to issue these securit		In view of the above, the Board of the Company		
the Articles of Association o silent on the determination minimum price of the s preferential basis. The said re the website of the https://anurooppackaging.com	of a floor price/ shares issued on port is available on Company at	silent on the determination of a floor price, minimum price of the shares issued or preferential basis. The said report is available or		
Rs. 30.08/- each. Furt determination of price as p Association of the Company		Rs. 38.48/- each. Furth determination of price as p Association of the Company i	er the Articles o	



Name and address of valuer who	performed	Name and address of valuation:	f valuer who	performed
valuation: ValuGenius Advisors LLP Registered Valuer Entity IBBI Registration No. IBBI/RV-E/07/20 401, Purva Plaza, opp. Adani Electric Road, Borivali (West), Mumbai 40009	city, Shimpoli	ValuGenius Advisors LL Registered Valuer Entity IBBI Registration No. IBI 401, Purva Plaza, opp. A Road, Borivali (West), M	/ BI/RV-E/07/20 Adani Electric	ity, Shimpoli
(Name of the Valuer – CA Jainam Sha COP No. COP/05/ONL/20-21/345 Email: jainam@ValuGenius.in		(Name of the Valuer – C COP No. COP/05/ONL/ Email: jainam@ValuGe	20-21/345	ah - Partner)
		The Link to the valuation https://anurooppackag issue/		erential-
Point No. 12 - The Shareholding Pa issuer before and after the prefere		Point No. 12 - The Sha issuer before and after	r the prefere	ntial issue.
The pre issue and Post Issue Shareho Pattern is attached herewith as "Ann	olding exure -1"	The pre issue and Post Pattern is attached here		
		shares proposed to b	e allolleu ai	Iu / OI WIIO
shares proposed to be allotted an ultimately control the Proposed Al Name of the Proposed Allottees	lottees: Warrants	ultimately control the the percentage of p capital that may be he change in control,	Proposed Al oost prefere Id by the allo if any, in	ntial issue ottee(s) and the issuer
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ultimately control the Proposed Al Name of the Proposed Allottees Akshay Amarnath Sharma	lottees: Warrants	ultimately control the the percentage of p capital that may be he change in control,	Proposed Al oost prefere ald by the allo if any, in ferential issue Allottees, Cat	ntial issue ottee(s) and the issuer ue: egory & PAN
ultimately control the Proposed All Name of the Proposed Allottees Akshay Amarnath Sharma Akash Amarnath Sharma Amarnath Sharma HUF (Ultimate Beneficial Owner – Amarnath	Warrants Quantity 4,68,600	ultimately control the the percentage of p capital that may be he change in control, consequent to the pre Name of the Proposed A	Proposed Al oost prefere ald by the allo if any, in ferential issue Allottees, Cate cees remain Proposed to	ntial issue ottee(s) and the issuer ue: egory & PAN same, the
ultimately control the Proposed All Name of the Proposed Allottees Akshay Amarnath Sharma Akash Amarnath Sharma Amarnath Sharma HUF (Ultimate Beneficial Owner – Amarnath Sharma)	Warrants Quantity 4,68,600 6,60,100 1,11,030	ultimately control the the percentage of p capital that may be he change in control, consequent to the pre Name of the Proposed A Number of the Allott number of Warrants F	Proposed Al oost prefere ald by the allo if any, in ferential issue Allottees, Cate ees remain Proposed to below: -	ntial issue ottee(s) and the issuer ue: egory & PAN same, the be allotted
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44.41

Enterprises, Proprietor Janak Chitalia)		
Shreeji Capital & Finance Private Limited (Ultimate Beneficial Owners – Urvi Nimesh Chitalia)	5,00,000	3.28
Ranvir Singh	2,50,000	2.65
Dinesh Sharma	2,50,000	1.64
Dhruvin Doshi	25,000	0.16
Veer Joisher	1,25,000	0.82
Virali Joisher	1,25,000	0.82

As a result of the proposed preferential issue of equity shares, there will be no change in the control or management of the Company.However, voting rights will change with the shareholding pattern. The proposed preferential issue of equity shares shall be ranked as pari-passu with the existing share capital in all respects, with no other material or specific terms associated.

**Assuming that all the Warrants allotted will be converted into Equity shares.



ANNEXURE-1

10.14		Pre-Issue (As on Ju	ine, 2024)	Post- Issue (After	Post- Issue (After Allotment)		
Sr No.	Category of Shareholder(s)	No. of shares held	% of share holding	No. of shares held	% of share holding		
(A)	Shareholding of Promoter and Promoter Group	95	-				
1	Indian						
(a)	. Individuals/ Hindu Undivided Family	53,25,500	49.94%	76,25,500	50%		
(b)	Central Government/ State Government(s)		-				
(c)	Bodies Corporate	-		-			
(d)	Financial Institutions/ Banks	-		-	-		
(e)	Any Others	-			-		
	Sub Total(A)(1)	53,25,500	49.94%	76,25,500	50%		
2	Foreign	-	-		-		
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-			
(b)	Bodies Corporate	-	-		-		
(c)	Institutions		•	•	•		
(d)	Any Others	-	-	•	-		
	Sub Total(A)(2)	137 -	-	-			
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	53,25,500	49.94%	76,25,500	50%		
(B)	Public shareholding	2/					
1	Indian			3			
(a)	Individuals/ Hindu Undivided Family	50,80,177	47.65%	63,72,677	41.77%		
(b)	Central Government/ State Government(s)	-					
(c)	Non-Resident Indians (NRIs)	1,01,493	0.95%	1,01,493	0.66%		
(c)	Bodies Corporate	1,55,830	1.46%	11,55,830	7.57%		
(d)	Financial Institutions/ Banks	-	-	-	•		
(e)	Any Others			-	-		
	Sub Total(A)(1)	53,37,500	50.06%	76,30,000	50%		
	Total Shareholding of Promoter + Public	1,06,63,000	100%	1,52,55,500	100%		

*** The post-issue consists of the Equity Shares to be allotted on preferential basis and also the Convertible warrants to be allotted on preferential basis which are fully convertible into Equity Shares of the Company.

**Assuming that all the Warrants allotted will be converted into Equity shares



By order of the Board of Directors For Anuroop Packaging Limited.

Mrs. Pooja Ketan Shah Company Secretary Membership No.- A46746



Date: August 31, 2024. Place: Mumbai

Registered Office: -Ambiste (BK) Post Khanital wada, Thane - 421303 CIN: L25202MH1995PLC093625 Website: https://anurooppackaging.com/

Note: Members are requested to kindly take note of this corresponding correction. The Corrigendum is being sent by email to all the registered email addresses of the shareholders of the Company and is also available on the website of the Company at https://anurooppackaging.com/ and can also be accessed from the website of the Stock Exchanges i.e. BSE Ltd. at www.bseindia.com, and that of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. All other contents of the Notice of the AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.