

ANUROOP PACKAGING LIMITED

CIN: L25202MH1995PLC093625

REGISTERED. OFFICE – 105, AMBISTE BUDRUK, POST KHANIVALI, TAULKA – WADA, PALGHAR - 421303.

CORPORATE OFFICE – 607, 6TH FLOOR, IJMIMA COMPLEX, OFF. LINK ROAD, MALAD (WEST), MUMBAI – 400064.

Contact No.: 022-49240182/83 Email ID: info@anurooppackaging.com Website: <https://anurooppackaging.com/>

To,
The BSE Limited,
Listing Department,
P J Towers, 1st floor Dalal Street,
Mumbai 400 001

Date: August 31, 2024

Sub: Corrigendum to the Notice of the 29th Annual General Meeting of Anuroop Packaging Limited to be held on September 09, 2024.

Ref: Our earlier Outcome dated August 14, 2024 for Annual Report and Notice of AGM.

Dear Sir / Madam,

This is in continuation to the Notice of 29th Annual General Meeting of the Company (AGM Notice), which has already been emailed to all the shareholders of the Company on August 14, 2024. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Annual General Meeting has been sent regarding changes in the AGM Notice and Explanatory Statement by revision in the terms of certain items.

Except as detailed in the attached Corrigendum, all other items of the AGM Notice along with Explanatory Statement dated August 14, 2024 shall remain unchanged. This Corrigendum will also be available on the Website of the Company at <https://anurooppackaging.com/>.

Please note that on and from the date hereof, the AGM Notice of the 29th AGM which is to be conducted on September 09, 2024 shall always be read collectively with this Corrigendum.

Kindly take the same on your record.

**For and on behalf of
Anuroop Packaging Limited**



Akash Amarnath Sharma
Managing Director
DIN: 06389102



Encl: As Stated Above

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CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING

An Annual General Meeting (“AGM”) of the Members of **ANUROOP PACKAGING LIMITED** (“the Company”) is scheduled to be held on **MONDAY, SEPTEMBER 09, 2024 AT 11:30 A.M.**

The Notice of the AGM (“AGM Notice”) was dispatched to the Shareholders of the Company on August 14, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India and all other applicable provisions.

The Company had filed application with the stock exchange namely BSE Limited (“BSE”), for seeking in-principle approval in relation to the proposed preferential issue of Equity Shares & Convertible Warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from BSE through e-mail dated August 26, 2024 and has directed the Company to rectify / provide additional details through Corrigendum.

This Corrigendum is being issued to notify the amendments/ provide clarifications & additional details with respect to certain disclosures made under the Notice & explanatory statement to Item No. 4 & 5, which is annexed as the “Notice” & “Explanatory Statement”, as mentioned herein:

1. Changes/Amendments in the Resolution & Explanatory Statement in Item No. 4 - Offer, Issue and Allot Equity Shares on Preferential basis to Certain Identified Non-Promoters.

Original Resolution & Explanatory Statement		Changes/Amendments in Resolution & Explanatory Statement					
RESOLUTION							
To create, issue, offer and allot, to extent of 6,46,875 (Six Lakhs Forty Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 32 /- (Rupees Thirty-Two only) per equity share (which includes a premium of Rs. 22/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a private placement basis (“Preferential Issue”).		To create, issue, offer and allot, to extent of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a private placement basis (“Preferential Issue”).					
Name of the Proposed Allottees	Number of equity shares proposed to be allotted	Name of the Proposed Allottees, Category & PAN Number of the Allottees remain same, the number of Equity Shares Proposed to be allotted changes as mentioned below: -					
Mukesh Saremal Jain	31,250	<table><tr><th>Name of the Proposed Allottees</th><th>Number of equity shares proposed to be allotted</th></tr><tr><td>Mukesh Saremal Jain</td><td>25,000</td></tr></table>		Name of the Proposed Allottees	Number of equity shares proposed to be allotted	Mukesh Saremal Jain	25,000
Name of the Proposed Allottees	Number of equity shares proposed to be allotted						
Mukesh Saremal Jain	25,000						
Tej Manish Shah	1,56,250						
Parth Gupta HUF	93,750						
Paresh Jain HUF	31,250						
Dipika Kalpesh Jain	31,250						



Vinita Paresh Jain	31,250
Bhavi Doshi	31,250
Parita Doshi	31,250
Raj Doshi	15,625
Dhruvin Doshi	31,250
Roshini Ghadge	31,250
Nikita Agarwal	15,625
Meena Mittal	15,625
Sagar Deshmukh	15,625
Chavan Padmakar Kondiba	31,250
Sona Sharma	21,875
Tushar Dave	31,250

Tej Manish Shah	1,25,000
Parth Gupta HUF	75,000
Paresh Jain HUF	25,000
Dipika Kalpesh Jain	25,000
Vinita Paresh Jain	25,000
Bhavi Doshi	25,000
Parita Doshi	25,000
Raj Doshi	12,500
Dhruvin Doshi	25,000
Roshini Ghadge	25,000
Nikita Agarwal	12,500
Meena Mittal	12,500
Sagar Deshmukh	12,500
Chavan Padmakar Kondiba	25,000
Sona Sharma	17,500
Tushar Dave	25,000

RESOLVED FURTHER THAT the Relevant Date, as per the provisions of Chapter V of the SEBI ICDR Regulations, 2018 for the determination of issue price of equity shares was July 26, 2024 being a Friday being the date which is 30 (Thirty) days prior to the date of passing of special resolution to approve the proposed preferential issue in terms of Section 62(1)(c) of the Act.

RESOLVED FURTHER THAT the Relevant Date, as per the provisions of Chapter V of the SEBI ICDR Regulations, 2018 for the determination of issue price of equity shares was **August 09, 2024** being a Friday being the date which is 30 (Thirty) days prior to the date of passing of special resolution to approve the proposed preferential issue in terms of Section 62(1)(c) of the Act.

EXPLANATORY STATEMENT

The Board of Directors of the Company, at its meeting held on August 14, 2024, and approved the raising of funds of up to Rs. 207 lacs by creating, issuing, offering and allotting to the extent of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each of the Company to the "Proposed Allotees", which are not a promoter or member of the promoter group of the Company, by way of a preferential issue on a private placement basis ("Preferential Issue") at an issue price of Rs. 32 /- (Rupees Thirty-Two only) per equity share (which includes a premium of Rs. 22/- per equity share).

The Board of Directors of the Company, at its meeting held on August 14, 2024, and subsequent meeting held on August 31, 2024 approved the raising of funds of up to Rs. 207 lacs by creating, issuing, offering and allotting to the extent of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each of the Company to the "Proposed Allotees", which are not a promoter or member of the promoter group of the Company, by way of a preferential issue on a private placement basis ("Preferential Issue") at an issue price of Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share).

Point No. 1 - Particulars of the offer including date of passing of Board resolution:

The Board of Directors at its meeting held on August 14, 2024 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance and allotment to extent of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy-Five) Equity shares of Face value of Rs.10/- (Rupees Ten only) each fully

Point No. 1 - Particulars of the offer including date of passing of Board resolution:

The Board of Directors at its meeting held on August 14, 2024 and subsequent meeting held on August 31, 2024 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance and allotment to extent of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of Face



<p>paid up for cash, at an issue price of Rs. 32 /- (Rupees Thirty-Two only) per equity share (which includes a premium of Rs. 22/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a private placement basis ("Preferential Issue"), to the below mentioned Proposed Allottees from the 'Non-Promoters'.</p>	<p>value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration by way of a preferential issue on a private placement basis ("Preferential Issue"), to the below mentioned Proposed Allottees from the 'Non-Promoters'.</p>
<p>Point No. 3 - Maximum number of specified securities to be issued:</p> <p>The Company is proposing to issue to the extent of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each to the Proposed Allottees in terms of the Chapter V of SEBI ICDR Regulations, 2018.</p>	<p>Point No. 3 - Maximum number of specified securities to be issued:</p> <p>The Company is proposing to issue to the extent of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each to the Proposed Allottees in terms of the Chapter V of SEBI ICDR Regulations, 2018.</p>
<p>Point No. 4 - Intent of the promoters, directors or key managerial personnel of the issuer and proposed allottee to subscribe to the offer:</p> <p>The Proposed Allottees are would fall under the 'non-promoter' category. The said allottees propose to subscribe for of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each on a preferential basis is necessitated to fulfill the objects as mentioned above.</p> <p>None of the Directors, Promoters or Key Managerial Personnel intends to subscribe to any shares pursuant to this preferential issue of equity shares.</p>	<p>Point No. 4 - Intent of the promoters, directors or key managerial personnel of the issuer and proposed allottee to subscribe to the offer:</p> <p>The Proposed Allottees are would fall under the 'non-promoter' category. The said allottees propose to subscribe for of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each on a preferential basis is necessitated to fulfill the objects as mentioned above.</p> <p>None of the Directors, Promoters or Key Managerial Personnel intends to subscribe to any shares pursuant to this preferential issue of equity shares.</p>
<p>Point No. 8 - Basis or justification for the price (including the premium, if any) has been arrived at:</p> <p>In terms of the SEBI ICDR Regulations, 2018, the offered price at which the equity shares can be issued is Rs. 30.08 per equity share, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue.</p>	<p>Point No. 8 - Basis or justification for the price (including the premium, if any) has been arrived at:</p> <p>In terms of the SEBI ICDR Regulations, 2018, the offered price at which the equity shares can be issued is Rs. 38.48 per equity share, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue.</p>
<p>Point No. 10 - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, and the percentage of pre and post-preferential issue capital that may be held by them:</p>	<p>Point No. 10 - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, and the percentage of pre- and post-preferential issue capital that may be held by them:</p>



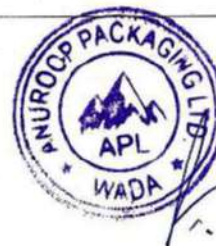
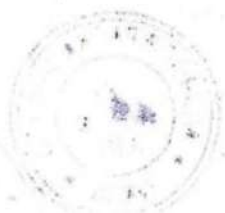
Name of the Proposed Allottee and Ultimate beneficial owner	Pre-Preferential issue shareholding	No. of Equity Shares to be Allotted	% of Post issue capital
Mukesh Saremal Jain	NIL	31,250	0.20
Tej Manish Shah	NIL	1,56,250	0.98
Parth Gupta HUF (Ultimate Beneficial Owner – Parth Gupta)	5,000	93,750	0.62
Paresh Jain HUF (Ultimate Beneficial Owner – Paresh Jain)	NIL	31,250	0.20
Dipika Kalpesh Jain	NIL	31,250	0.20
Vinita Paresh Jain	NIL	31,250	0.20
Bhavi Doshi	NIL	31,250	0.20
Parita Doshi	NIL	31,250	0.20
Raj Doshi	NIL	15,625	0.10
Dhruvin Doshi	NIL	31,250	0.20
Roshini Ghadge	NIL	31,250	0.20
Nikita Agarwal	NIL	15,625	0.10
Meena Mittal	NIL	15,625	0.10
Sagar	NIL	15,625	0.10

Name of the Proposed Allottees, Category & PAN Number of the Allottees remain same, the number of Equity Shares Proposed to be allotted changes as mentioned below: -

Name of the Proposed Allottee and Ultimate beneficial owner	Pre-Preferential issue shareholding	No. of Equity Shares to be Allotted	% of Post issue capital
Mukesh Saremal Jain	500	25,000	0.17
Tej Manish Shah	NIL	1,25,000	0.82
Parth Gupta HUF (Ultimate Beneficial Owner – Parth Gupta)	5,000	75,000	0.52
Paresh Jain HUF (Ultimate Beneficial Owner – Paresh Jain)	NIL	25,000	0.16
Dipika Kalpesh Jain	NIL	25,000	0.16
Vinita Paresh Jain	NIL	25,000	0.16
Bhavi Doshi	NIL	25,000	0.16
Parita Doshi	NIL	25,000	0.16
Raj Doshi	NIL	12,500	0.08
Dhruvin Doshi	NIL	25,000	0.16
Roshini Ghadge	NIL	25,000	0.16
Nikita	NIL	12,500	0.08

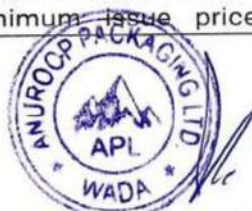


Deshmukh				Agarwal			
Chavan Padmakar Kondiba	NIL	31,250	0.20	Meena Mittal	NIL	12,500	0.08
Sona Sharma	NIL	21,875	0.14	Sagar Deshmukh	NIL	12,500	0.08
Tushar Dave	NIL	31,250	0.20	Chavan Padmakar Kondiba	NIL	25,000	0.16
				Sona Sharma	NIL	12,500	0.08
				Tushar Dave	NIL	25,000	0.16
Point No. 16 - Issue Price and Relevant Date: The Company intends to raise an amount to the extent of Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only) by issuing to extent of 6,46,875 (Six Lakhs Forty-Six Thousand Eight Hundred and Seventy-Five) Equity shares of face value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 32 /- (Rupees Thirty-Two only) per equity share (which includes a premium of Rs. 22/- per equity share). The issue price is determined in accordance with the preferential issue guidelines given in SEBI ICDR Regulations, 2018 and subsequent amendments thereto which is based on the relevant date i.e., 26-07-2024, Friday, which is thirty days prior to this meeting of shareholders.				Point No. 16 - Issue Price and Relevant Date: The Company intends to raise an amount to the extent of Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only) by issuing to extent of 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share). The issue price is determined in accordance with the preferential issue guidelines given in SEBI ICDR Regulations, 2018 and subsequent amendments thereto which is based on the relevant date i.e., 09-08-2024, Friday, which is thirty days prior to this meeting of shareholders.			
Point No. 13 - Shareholding pattern of the issuer before and after preferential issue: The pre issue and Post Issue Shareholding Pattern is attached herewith as "Annexure -1".				Point No. 13 - Shareholding pattern of the issuer before and after preferential issue: The pre issue and Post Issue Shareholding Pattern is attached herewith as "Annexure -1".			
Point No. 17 - Name and address of valuer who performed valuation: ValuGenius Advisors LLP Registered Valuer Entity IBBI Registration No. IBBI/RV-E/07/2023/197 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali (West), Mumbai 400 092 (Name of the Valuer – CA Jainam Shah - Partner) COP No. COP/05/ONL/20-21/345 Email: jainam@ValuGenius.in				Point No. 17 - Name and address of valuer who performed valuation: ValuGenius Advisors LLP Registered Valuer Entity IBBI Registration No. IBBI/RV-E/07/2023/197 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali (West), Mumbai 400 092. (Name of the Valuer – CA Jainam Shah - Partner) COP No. COP/05/ONL/20-21/345 Email: jainam@ValuGenius.in The Link to the valuation Report is : https://anurooppackaging.com/preferential-issue/			



2. Changes/Amendments in the Resolution & Explanatory Statement in Item No. 5 - Preferential Allotment of Convertible Warrants to the Promoter, Promoter Group and Certain Identified Non-Promoters.

Original Resolution & Explanatory Statement		Changes/Amendments in Resolution & Explanatory Statement																																																							
RESOLUTION																																																									
To create, issue, offer and allot, up to 46,25,030 Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoter group, on preferential basis, in one or more tranches, at an issue price of Rs 32/- (Rupees Thirty Two Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs.14,80,00,960 (Fourteen Crore Eighty Lakhs Nine Hundred and Sixty Rupees Only) for cash, on such further terms and conditions as detailed herein below to the below mentioned persons ("Proposed Allottees") by way of a preferential issue in accordance with the terms of the Warrants as set out herein.		To create, issue, offer and allot, up to 40,75,000 (Forty Lakh Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoter group, on preferential basis, in one or more tranches, at an issue price of Rs. 40/- (Rupees Forty Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs.16,30,00,000 (Sixteen Crores Thirty Lakhs Only) for cash, on such further terms and conditions as detailed herein below to the below mentioned persons ("Proposed Allottees") by way of a preferential issue in accordance with the terms of the Warrants as set out herein																																																							
<table><tr><th>Name of the Proposed Allottees</th><th>Warrants Quantity</th></tr><tr><td>Akshay Amarnath Sharma</td><td>4,68,600</td></tr><tr><td>Akash Amarnath Sharma</td><td>6,60,100</td></tr><tr><td>Amarnath Sharma HUF</td><td>1,11,030</td></tr><tr><td>Shweta Akash Sharma</td><td>2,48,015</td></tr><tr><td>Kiran Amarnath Sharma</td><td>11,68,535</td></tr><tr><td>Wealth 4 U Hospitality Consultancy Private Limited</td><td>5,00,000</td></tr><tr><td>Shreeji Capital & Finance Private Limited</td><td>5,00,000</td></tr><tr><td>Ranvir Singh</td><td>3,12,500</td></tr><tr><td>Dinesh Sharma</td><td>3,12,500</td></tr><tr><td>Dhruvin Doshi</td><td>31,250</td></tr><tr><td>Veer Joisher</td><td>1,56,250</td></tr><tr><td>Virali Joisher</td><td>1,56,250</td></tr></table>		Name of the Proposed Allottees	Warrants Quantity	Akshay Amarnath Sharma	4,68,600	Akash Amarnath Sharma	6,60,100	Amarnath Sharma HUF	1,11,030	Shweta Akash Sharma	2,48,015	Kiran Amarnath Sharma	11,68,535	Wealth 4 U Hospitality Consultancy Private Limited	5,00,000	Shreeji Capital & Finance Private Limited	5,00,000	Ranvir Singh	3,12,500	Dinesh Sharma	3,12,500	Dhruvin Doshi	31,250	Veer Joisher	1,56,250	Virali Joisher	1,56,250	<table><tr><th colspan="2">Name of the Proposed Allottees, Category & PAN Number of the Allottees remain same, the number of Warrants Proposed to be allotted changes as mentioned below: -</th></tr><tr><th>Name of the Proposed Allottees</th><th>Warrants Quantity</th></tr><tr><td>Akshay Amarnath Sharma</td><td>5,00,000</td></tr><tr><td>Akash Amarnath Sharma</td><td>5,10,000</td></tr><tr><td>Amarnath Sharma HUF</td><td>1,60,000</td></tr><tr><td>Shweta Akash Sharma</td><td>3,80,000</td></tr><tr><td>Kiran Amarnath Sharma</td><td>7,50,000</td></tr><tr><td>Wealth 4 U Hospitality Consultancy Private Limited</td><td>5,00,000</td></tr><tr><td>Shreeji Capital & Finance Private Limited</td><td>5,00,000</td></tr><tr><td>Ranvir Singh</td><td>2,50,000</td></tr><tr><td>Dinesh Sharma</td><td>2,50,000</td></tr><tr><td>Dhruvin Doshi</td><td>25,000</td></tr><tr><td>Veer Joisher</td><td>1,25,000</td></tr><tr><td>Virali Joisher</td><td>1,25,000</td></tr></table>		Name of the Proposed Allottees, Category & PAN Number of the Allottees remain same, the number of Warrants Proposed to be allotted changes as mentioned below: -		Name of the Proposed Allottees	Warrants Quantity	Akshay Amarnath Sharma	5,00,000	Akash Amarnath Sharma	5,10,000	Amarnath Sharma HUF	1,60,000	Shweta Akash Sharma	3,80,000	Kiran Amarnath Sharma	7,50,000	Wealth 4 U Hospitality Consultancy Private Limited	5,00,000	Shreeji Capital & Finance Private Limited	5,00,000	Ranvir Singh	2,50,000	Dinesh Sharma	2,50,000	Dhruvin Doshi	25,000	Veer Joisher	1,25,000	Virali Joisher	1,25,000
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proposed to be allotted to the above mentioned allottees is July 26, 2024	proposed to be allotted to the above mentioned allottees is August 09, 2024.
EXPLANATORY STATEMENT	
<p>To issue and allot up to 46,25,030 Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoter group, on preferential basis, in one or more tranches, at an issue price of Rs 32/- (Rupees Thirty Two Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs.14,80,00,960 (Fourteen Crore Eighty Lakhs Nine Hundred and Sixty Rupees Only), for cash as per the details disclosed in the respective resolution. The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on August 14, 2024.</p>	<p>To issue and allot up to 40,75,000 (Forty Lakh Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoter group, on preferential basis, in one or more tranches, at an issue price of Rs 40/- (Rupees Forty Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs.16,30,00,000 (Sixteen Crores Thirty Lakhs Only), for cash as per the details disclosed in the respective resolution. The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on August 14, 2024 and subsequent meeting held on August 31, 2024.</p>
<p>Point No. 1 - Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of Securities to be issued, manner of issue of shares, class or classes of persons to whom allotment is proposed to be made and the Issue Price.</p> <p>The Board of Directors at its meeting held on August 14, 2024 has approved, subject to the approval of the Members and such other approvals as may be required, to issue and allot up to 46,25,030 Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs 32/- (Rupees Thirty-Two Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoters, on preferential basis.</p>	<p>Point No. 1 - Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of Securities to be issued, manner of issue of shares, class or classes of persons to whom allotment is proposed to be made and the Issue Price.</p> <p>The Board of Directors at its meeting held on August 14, 2024 and subsequent meeting held on August 31, 2024 has approved, subject to the approval of the Members and such other approvals as may be required, to issue and allot up to 40,75,000 (Forty Lakh Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs 40/- (Rupees Forty) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoters, on preferential basis.</p>
<p>Point No. 2 - Basis on which the price has been arrived at and justification for the price (including premium, if any):</p> <p>In terms of the provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the warrants may be issued computes to</p>	<p>Point No. 2 - Basis on which the price has been arrived at and justification for the price (including premium, if any):</p> <p>In terms of the provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the warrants may be issued computes to</p>



Rs. 30.08/- each. Further, Method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis. The said report is available on the website of the Company at <https://anurooppackaging.com/>

In view of the above, the Board of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 32/- (Rupees Thirty-Two Only) being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

Point No. 3 - Amount which the company intends to raise by way of such securities.

Aggregate amount of up to Rs.14,80,00,960 (Fourteen Crore Eighty Lakhs Nine Hundred and Sixty Rupees Only) for cash.

Rs. 38.48/- each. Further, Method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis. The said report is available on the website of the Company at <https://anurooppackaging.com/>

In view of the above, the Board of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 40/- (Rupees Only) being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

Point No. 3 - Amount which the company intends to raise by way of such securities.

Aggregate amount of up to Rs.16,30,00,000 (Sixteen Crores Thirty Lakhs Only), for cash.

Point No. 4 - Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date', for the purpose of determining the minimum issue price of the Warrants proposed to be allotted to the above mentioned allottees is July 26, 2024 (i.e. being the date, which is 30 days prior to the date of passing of this resolution.

Point No. 4 - Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date', for the purpose of determining the minimum issue price of the Warrants proposed to be allotted to the above mentioned allottees is August 09, 2024 (i.e. being the date, which is 30 days prior to the date of Annual General Meeting of the Company.

Point No. 5 - Objects of the Preferential Issue

Particulars	Total estimated amount to be utilized for each of the Objects* (IN INR)
Expansion of Business	Rs. 3,70,00,240
Repayment of Secured / Unsecured Loans/ Creditors	Rs. 1,48,00,096
Investment/Providing Loans in Subsidiary.	Rs. 3,70,00,240
Working Capital for existing business	Rs. 2,96,00,192
General Corporate Purposes	Rs. 2,96,00,192
Total	Rs.14,80,00,960

The Object of the Preferential Issue and the Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds remain unchanged.

Particulars	Total estimated amount to be utilized for each of the Objects* (IN INR)
Expansion of Business	Rs. 4,07,50,000
Repayment of Secured / Unsecured Loans/ Creditors	Rs.1,63,00,000
Investment/Providing Loans in Subsidiary.	Rs. 4,07,50,000
Working Capital for existing business	Rs. 3,26,00,000
General Corporate Purposes	Rs. 3,26,00,000
Total	Rs.16,30,00,000



Name and address of valuer who performed valuation: ValuGenius Advisors LLP Registered Valuer Entity IBBI Registration No. IBBI/RV-E/07/2023/197 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali (West), Mumbai 400 092 (Name of the Valuer – CA Jainam Shah - Partner) COP No. COP/05/ONL/20-21/345 Email: jainam@ValuGenius.in	Name and address of valuer who performed valuation: ValuGenius Advisors LLP Registered Valuer Entity IBBI Registration No. IBBI/RV-E/07/2023/197 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali (West), Mumbai 400 092. (Name of the Valuer – CA Jainam Shah - Partner) COP No. COP/05/ONL/20-21/345 Email: jainam@ValuGenius.in The Link to the valuation Report is : https://anurooppackaging.com/preferential-issue/																																															
Point No. 12 - The Shareholding Pattern of the issuer before and after the preferential issue. The pre issue and Post Issue Shareholding Pattern is attached herewith as “Annexure -1”	Point No. 12 - The Shareholding Pattern of the issuer before and after the preferential issue. The pre issue and Post Issue Shareholding Pattern is attached herewith as “Annexure -1”.																																															
Point No. 15 - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottees:	Point No. 15 - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottees and the percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue: Name of the Proposed Allottees, Category & PAN Number of the Allottees remain same, the number of Warrants Proposed to be allotted changes as mentioned below: -																																															
<table><tr><th>Name of the Proposed Allottees</th><th>Warrants Quantity</th></tr><tr><td>Akshay Amarnath Sharma</td><td>4,68,600</td></tr><tr><td>Akash Amarnath Sharma</td><td>6,60,100</td></tr><tr><td>Amarnath Sharma HUF (Ultimate Beneficial Owner – Amarnath Sharma)</td><td>1,11,030</td></tr><tr><td>Shweta Akash Sharma</td><td>2,48,015</td></tr><tr><td>Kiran Amarnath Sharma</td><td>11,68,535</td></tr><tr><td>Wealth 4 U Hospitality Consultancy Private Limited (Ultimate Beneficial Owners – Anup Enterprises, Proprietor Janak Chitalia)</td><td>5,00,000</td></tr><tr><td>Shreeji Capital & Finance Private Limited (Ultimate Beneficial Owners – Urvi Nimesh Chitalia)</td><td>5,00,000</td></tr><tr><td>Ranvir Singh</td><td>3,12,500</td></tr><tr><td>Dinesh Sharma</td><td>3,12,500</td></tr><tr><td>Dhruvin Doshi</td><td>31,250</td></tr><tr><td>Veer Joisher</td><td>1,56,250</td></tr><tr><td>Virali Joisher</td><td>1,56,250</td></tr></table>	Name of the Proposed Allottees	Warrants Quantity	Akshay Amarnath Sharma	4,68,600	Akash Amarnath Sharma	6,60,100	Amarnath Sharma HUF (Ultimate Beneficial Owner – Amarnath Sharma)	1,11,030	Shweta Akash Sharma	2,48,015	Kiran Amarnath Sharma	11,68,535	Wealth 4 U Hospitality Consultancy Private Limited (Ultimate Beneficial Owners – Anup Enterprises, Proprietor Janak Chitalia)	5,00,000	Shreeji Capital & Finance Private Limited (Ultimate Beneficial Owners – Urvi Nimesh Chitalia)	5,00,000	Ranvir Singh	3,12,500	Dinesh Sharma	3,12,500	Dhruvin Doshi	31,250	Veer Joisher	1,56,250	Virali Joisher	1,56,250	<table><tr><th>Name of the Proposed Allottees</th><th>Warrants Quantity</th><th>Post % percentage holding.</th></tr><tr><td>Akshay Amarnath Sharma</td><td>5,00,000</td><td>7.30</td></tr><tr><td>Akash Amarnath Sharma</td><td>5,10,000</td><td>9.01</td></tr><tr><td>Amarnath Sharma HUF (Ultimate Beneficial Owner – Amarnath Sharma)</td><td>1,60,000</td><td>2.00</td></tr><tr><td>Shweta Akash Sharma</td><td>3,80,000</td><td>4.62</td></tr><tr><td>Kiran Amarnath Sharma</td><td>7,50,000</td><td>14.95</td></tr><tr><td>Wealth 4 U Hospitality Consultancy Private Limited (Ultimate Beneficial Owners – Anup</td><td>5,00,000</td><td>3.28</td></tr></table>	Name of the Proposed Allottees	Warrants Quantity	Post % percentage holding.	Akshay Amarnath Sharma	5,00,000	7.30	Akash Amarnath Sharma	5,10,000	9.01	Amarnath Sharma HUF (Ultimate Beneficial Owner – Amarnath Sharma)	1,60,000	2.00	Shweta Akash Sharma	3,80,000	4.62	Kiran Amarnath Sharma	7,50,000	14.95	Wealth 4 U Hospitality Consultancy Private Limited (Ultimate Beneficial Owners – Anup	5,00,000	3.28
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	Enterprises, Proprietor Janak Chitalia)		
	Shreeji Capital & Finance Private Limited (Ultimate Beneficial Owners – Urvi Nimesh Chitalia)	5,00,000	3.28
	Ranvir Singh	2,50,000	2.65
	Dinesh Sharma	2,50,000	1.64
	Dhruvin Doshi	25,000	0.16
	Veer Joisher	1,25,000	0.82
	Virali Joisher	1,25,000	0.82
	<p>As a result of the proposed preferential issue of equity shares, there will be no change in the control or management of the Company. However, voting rights will change with the shareholding pattern. The proposed preferential issue of equity shares shall be ranked as pari-passu with the existing share capital in all respects, with no other material or specific terms associated.</p> <p>**Assuming that all the Warrants allotted will be converted into Equity shares.</p>		



ANNEXURE-1

Sr No.	Category of Shareholder(s)	Pre-Issue (As on June, 2024)		Post- Issue (After Allotment)	
		No. of shares held	% of share holding	No. of shares held	% of share holding
(A)	Shareholding of Promoter and Promoter Group				
1	Indian				
(a)	Individuals/ Hindu Undivided Family	53,25,500	49.94%	76,25,500	50%
(b)	Central Government/ State Government(s)	-	-	-	-
(c)	Bodies Corporate	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-
(e)	Any Others	-	-	-	-
	Sub Total(A)(1)	53,25,500	49.94%	76,25,500	50%
2	Foreign	-	-	-	-
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-
(b)	Bodies Corporate	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Others	-	-	-	-
	Sub Total(A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	53,25,500	49.94%	76,25,500	50%
(B)	Public shareholding				
1	Indian				
(a)	Individuals/ Hindu Undivided Family	50,80,177	47.65%	63,72,677	41.77%
(b)	Central Government/ State Government(s)	-	-	-	-
(c)	Non-Resident Indians (NRIs)	1,01,493	0.95%	1,01,493	0.66%
(c)	Bodies Corporate	1,55,830	1.46%	11,55,830	7.57%
(d)	Financial Institutions/ Banks	-	-	-	-
(e)	Any Others	-	-	-	-
	Sub Total(A)(1)	53,37,500	50.06%	76,30,000	50%
	Total Shareholding of Promoter + Public	1,06,63,000	100%	1,52,55,500	100%

*** The post-issue consists of the Equity Shares to be allotted on preferential basis and also the Convertible warrants to be allotted on preferential basis which are fully convertible into Equity Shares of the Company.

**Assuming that all the Warrants allotted will be converted into Equity shares



By order of the Board of Directors
For Anuroop Packaging Limited.



Mrs. Pooja Ketan Shah
Company Secretary
Membership No. - A46746



Date: August 31, 2024.

Place: Mumbai

Registered Office: -Ambiste (BK) Post

Khanital wada, Thane - 421303

CIN: L25202MH1995PLC093625

Website: <https://anurooppackaging.com/>

Note: Members are requested to kindly take note of this corresponding correction. The Corrigendum is being sent by email to all the registered email addresses of the shareholders of the Company and is also available on the website of the Company at <https://anurooppackaging.com/> and can also be accessed from the website of the Stock Exchanges i.e. BSE Ltd. at www.bseindia.com, and that of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. All other contents of the Notice of the AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.