

# ANUROOP PACKAGING LIMITED

CIN: L25202MH1995PLC093625

REGISTERED OFFICE – 105, AMBISTE BUDRUK, POST KHANIVALI, TAULKA – WADA, PALGHAR - 421303.

CORPORATE OFFICE – 607, 6<sup>TH</sup> FLOOR, IJMIMA COMPLEX, OFF. LINK ROAD, MALAD (WEST), MUMBAI – 400064.

Contact No.: 022-49240182/83 Email ID: [info@anurooppackaging.com](mailto:info@anurooppackaging.com) Website: <https://anurooppackaging.com/>

To,  
The BSE Limited,  
Listing Department,  
P J Towers, 1<sup>st</sup> floor Dalal Street,  
Mumbai 400 001

August 31, 2024

(ANUROOP | 542865 | INE490Z01012)

Dear Sir/Madam,

**Sub: Outcome of Board Meeting of Anuroop Packaging Limited ("the Company") held Today, August 31, 2024.**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.**

Further to the prior intimation made under Regulation 29 of the SEBI Listing Regulations on August 28, 2024 and Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Board of Directors ("the Board") of the Company at its meeting held today (Saturday) i.e., August 31, 2024 has, inter-alia made revision in the terms of raising of funds which was approved in the Board meeting earlier held on August 14, 2024:

**1. Revision in the terms of raising of funds by way of issuance of Equity shares on preferential basis**

Subject to approval of the shareholders of the Company and such other regulatory and/or statutory approvals, as may be applicable, the Board has accorded its approval to issue, offer and allot up to 5,17,500 (Five Lakh Seventeen Thousand Five Hundred) Equity shares of face value of INR 10/- each ("Subscription Shares"), on preferential basis, to the below mentioned Allottees ("Proposed Allottee"), for cash, at an issue price of INR 40/- per Subscription Share (face value of INR 10/- and premium of INR 30/- per Subscription Share), for a total consideration of up to INR up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration, in accordance with the applicable provisions of the Companies Act 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

*The details regarding the issuance of securities as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in "Annexure-I" to this letter.*

**2. Revision in the terms of raising of funds by way of issuance of Convertible warrants (Share Warrants convertible into Equity Shares) on preferential basis.**

Subject to approval of the shareholders of the Company and such other regulatory and/or statutory approvals, as may be applicable, the Board has accorded its approval to issue, offer and allot, from time to time in one or more tranches up to 40,75,000 (Forty Lakh Seventy-Five Thousand) Fully Convertible Equity Warrants ("Warrants") of face value of Rs.10 /- each, to Promoters, Promoter Group & Certain Identified Non-Promoters as mentioned below ("Warrant Holders")/ "Proposed



Allottees") at a price of Rs. 40 each (including premium of Rs. 30/- per share) (including the warrant subscription price and the warrant exercise price) aggregating up to Rs. 16,37,00,000 (Sixteen Crores Thirty Seven Lakhs Rupees Only) for cash on preferential allotment basis ("Preferential Offer") to the proposed allottees (as listed in Annexure -II) and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), SEBI LODR Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing 29<sup>th</sup> Annual General Meeting and other regulatory authorities, as may be applicable.

*Details relating to the issue of Warrants as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular dated September 09, 2015, bearing reference no. CIR/CFD/CMD/4/2015, are provided in 'Annexure II'.*

**3. Took on record the approval granted for opening of Separate Bank Account for the said Preferential Allotment.**

As per Section 42(6) of Companies Act, the company is required to open a separate bank account for receiving the amount of consideration in respect of the shares proposed to be issued by way of preferential allotment, which the board accorded and approved.

Kindly take the same on your record.

The meeting started at 11:30 A.M and concluded at 12:15 P.M.

Thanking you,

Yours faithfully,

**For Anuroop Packaging Limited**



Akash Amarnath Sharma  
Managing Director  
DIN: 06389102



**ANNEXURE - I**

Sr No.	Particulars of Disclosure	Disclosure																																																																								
1.	Type of securities proposed to be issued	Equity Shares																																																																								
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended and other applicable law.																																																																								
3.	Total number of securities proposed to be issued and the total amount for which securities will be issued	To create, Issue, offer and allot, to extent of 5,17,500 (Five Lakh Seventeen Thousand and Five Hundred) Equity shares of Face value of Rs.10/- (Rupees Ten only) each fully paid up for cash, at an issue price of Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share), aggregating up to Rs. 2,07,00,000 /- (Rupees Two Crores Seven Lakhs only), determined in accordance with the provisions for cash consideration.																																																																								
4.	Name of the investors/Allottees	<table><tr><th>Sr. No.</th><th>Name of the Proposed Allottees</th><th>Category</th><th>Number of equity shares proposed to be allotted</th></tr><tr><td>1.</td><td>Mukesh Saremal Jain</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>2.</td><td>Tej Manish Shah</td><td>Non-Promoter</td><td>1,25,000</td></tr><tr><td>3.</td><td>Parth Gupta HUF</td><td>Non-Promoter</td><td>75,000</td></tr><tr><td>4.</td><td>Paresh Jain HUF</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>5.</td><td>Dipika Kalpesh Jain</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>6.</td><td>Vinita Paresh Jain</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>7.</td><td>Bhavi Doshi</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>8.</td><td>Parita Doshi</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>9.</td><td>Raj Doshi</td><td>Non-Promoter</td><td>12,500</td></tr><tr><td>10.</td><td>Dhruvin Doshi</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>11.</td><td>Roshini Ghadge</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>12.</td><td>Nikita Agarwal</td><td>Non-Promoter</td><td>12,500</td></tr><tr><td>13.</td><td>Meena Mittal</td><td>Non-Promoter</td><td>12,500</td></tr><tr><td>14.</td><td>Sagar Deshmukh</td><td>Non-Promoter</td><td>12,500</td></tr><tr><td>15.</td><td>Chavan Padmakar Kondiba</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>16.</td><td>Sona Sharma</td><td>Non-Promoter</td><td>17,500</td></tr><tr><td>17.</td><td>Tushar Dave</td><td>Non-Promoter</td><td>25,000</td></tr></table>	Sr. No.	Name of the Proposed Allottees	Category	Number of equity shares proposed to be allotted	1.	Mukesh Saremal Jain	Non-Promoter	25,000	2.	Tej Manish Shah	Non-Promoter	1,25,000	3.	Parth Gupta HUF	Non-Promoter	75,000	4.	Paresh Jain HUF	Non-Promoter	25,000	5.	Dipika Kalpesh Jain	Non-Promoter	25,000	6.	Vinita Paresh Jain	Non-Promoter	25,000	7.	Bhavi Doshi	Non-Promoter	25,000	8.	Parita Doshi	Non-Promoter	25,000	9.	Raj Doshi	Non-Promoter	12,500	10.	Dhruvin Doshi	Non-Promoter	25,000	11.	Roshini Ghadge	Non-Promoter	25,000	12.	Nikita Agarwal	Non-Promoter	12,500	13.	Meena Mittal	Non-Promoter	12,500	14.	Sagar Deshmukh	Non-Promoter	12,500	15.	Chavan Padmakar Kondiba	Non-Promoter	25,000	16.	Sona Sharma	Non-Promoter	17,500	17.	Tushar Dave	Non-Promoter	25,000
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5.	Issue Price	INR 40/- per Share																																																																								
6.	Post allotment of securities, outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Pursuant to above allotment, the issued, subscribed and paid-up Equity share capital of the Company will be Rs. 15,25,55,000. <i>(Assuming that the convertible securities (Warrants) to be allotted that are mentioned herein below will be converted into Equity Shares.)</i> <b>Issue Price</b> – Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share). <b>Number of Allottee(s):</b> 17 (Seventeen)																																																																								
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																																																																								
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																																																																								



## ANNEXURE – II

Sr No.	Particulars of Disclosure	Disclosure																																																				
1.	Type of securities proposed to be issued	Convertible Warrants																																																				
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended and other applicable law.																																																				
3.	Total number of securities proposed to be issued and the total amount for which securities will be issued	To create, issue, offer and allot, up to 40,75,000 (Forty Lakh Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") each convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares"), to the Promoter, Promoter Group & Non-Promoter group, on preferential basis, in one or more tranches, at an issue price of Rs 40/- (Rupees Forty Only) each, which is a price higher than the price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs.16,37,00,000 (Sixteen Crores Thirty Seven Lakhs Rupees Only) for cash.																																																				
4.	Name of the investors/Allottees	<table><tr><th>Sr. No.</th><th>Name of the Proposed Allottees</th><th>Category</th><th>Warrants Quantity</th></tr><tr><td>1</td><td>Akshay Amarnath Sharma</td><td>Promoter</td><td>5,00,000</td></tr><tr><td>2</td><td>Akash Amarnath Sharma</td><td>Promoter</td><td>5,10,000</td></tr><tr><td>3</td><td>Amarnath Sharma HUF</td><td>Promoter</td><td>1,60,000</td></tr><tr><td>4</td><td>Shweta Akash Sharma</td><td>Promoter Group</td><td>3,80,000</td></tr><tr><td>5</td><td>Kiran Amarnath Sharma</td><td>Promoter Group</td><td>7,50,000</td></tr><tr><td>6</td><td>Wealth 4 U Hospitality Consultancy Private Limited.</td><td>Non- Promoter</td><td>5,00,000</td></tr><tr><td>7</td><td>Shreeji Capital &amp; Finance Private Limited.</td><td>Non- Promoter</td><td>5,00,000</td></tr><tr><td>8</td><td>Ranvir Singh</td><td>Non- Promoter</td><td>2,50,000</td></tr><tr><td>9</td><td>Dinesh Sharma</td><td>Non- Promoter</td><td>2,50,000</td></tr><tr><td>10</td><td>Dhruvin Doshi</td><td>Non- Promoter</td><td>25,000</td></tr><tr><td>11</td><td>Veer Joisher</td><td>Non- Promoter</td><td>1,25,000</td></tr><tr><td>12</td><td>Virali Joisher</td><td>Non- Promoter</td><td>1,25,000</td></tr></table>	Sr. No.	Name of the Proposed Allottees	Category	Warrants Quantity	1	Akshay Amarnath Sharma	Promoter	5,00,000	2	Akash Amarnath Sharma	Promoter	5,10,000	3	Amarnath Sharma HUF	Promoter	1,60,000	4	Shweta Akash Sharma	Promoter Group	3,80,000	5	Kiran Amarnath Sharma	Promoter Group	7,50,000	6	Wealth 4 U Hospitality Consultancy Private Limited.	Non- Promoter	5,00,000	7	Shreeji Capital & Finance Private Limited.	Non- Promoter	5,00,000	8	Ranvir Singh	Non- Promoter	2,50,000	9	Dinesh Sharma	Non- Promoter	2,50,000	10	Dhruvin Doshi	Non- Promoter	25,000	11	Veer Joisher	Non- Promoter	1,25,000	12	Virali Joisher	Non- Promoter	1,25,000
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6.	Post allotment of securities, outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Pursuant to above allotment, the issued, subscribed and paid-up Equity share capital of the Company will be Rs. 15,25,55,000.</p> <p><i>(Includes the Equity Shares to be allotted as mentioned herein above and assuming that these warrants will be fully converted into Equity Shares of the Company).</i></p> <p><b>Conversion Price</b> – Rs. 40 /- (Rupees Forty only) per equity share (which includes a premium of Rs. 30/- per equity share).</p> <p><b>Number of Allottee(s):</b> 12 (Twelve)</p>																																																				
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p><b>On Allotment of Warrants:</b> 25% of the total consideration towards respective Warrants are paid by the respective allottees prior to the allotment and the balance shall be payable on or before conversion of the Warrants into Equity Shares.</p> <p><b>Conversion Ratio and Timeline:</b> Each Warrant is convertible into one (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p><b>Intimation on conversion of securities:</b> Shall be duly communicated at an appropriate time.</p> <p><b>On laps of the tenure of the instrument, if any:</b> Shall be duly communicated at an appropriate time.</p>																																																				
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																																																				

